Village of Rockford *Income Tax Department*

419-363-3032

ROCKFORD VILLAGE INCOME TAX INFORMATION

** ENCLOSED IS YOUR INCOME TAX RETURN AND DECLARATION OF ESTIMATED TAX**

- 1. All residents and partial year residents of Rockford who are 18 years or older at the end of the filing year <u>must file</u> a return regardless of whether or not there is any tax due. Partial year residents owe tax on income earned while living in the Village of Rockford.
- 2. All non-residents of Rockford that have earned or received income within the Village of Rockford are <u>required</u> to file.
- 3. All business entities are required to file even though a loss may have been incurred.
- 4. A husband and wife may file either joint or separate returns.
- 5. Return <u>MUST be filed or postmarked by April 15</u> or within (4) months after the close of a fiscal year to avoid penalty and interest.
- 6. Use <u>Box 5 on W2</u> to figure taxable wages.
- Income <u>not subject</u> to tax: welfare, insurance benefits, social security benefits or similar payments received from local, state, or federal governments, proceeds from insurance, annuities, interest and dividends from intangible property.
- 8. A tax credit is allowed against the income for which taxes were withheld and/or paid to <u>another city or village</u>. (Total of income x .005 = tax credit)
- 9. Those residents who work in Indiana and pay <u>Indiana County Tax</u> may take credit on income earned in that county. (Total Indiana income x .0025= tax credit.) Parkway School District tax is not applicable toward village tax.
- 10. Your return is legally INCOMPLETE and considered NOT FILED without ALL supporting documents. (W-2's, 1099(s), Schedule C, Form 1120, Form 1065 with K-1(s), Form 1120 with K-1(s), Schedule E and all other documents to substantiate information on your tax return.)
- 11. <u>Declaration of Estimated Tax needs</u> to be completed if tax liability is \$150 or greater for the following year (2008) quarterly payments.
- 12. Return <u>MUST</u> be signed by Taxpayer and Spouse (if filing jointly). Unsigned return is an INCOMPLETE return.
- 13. Assistance: Any questions can be directed to our office. Hours are 8 am to 4:30 pm Monday Thursday and until 3:30 pm on Fridays. Email address is: lisa.kuhn@rockfordohio.org.
- 14. Completed return, documentation, and payment if necessary (payable to Village of Rockford) should be mailed to <u>Village of Rockford</u>, <u>PO Box 282</u>, <u>Rockford OH 45882</u> or can be dropped off at the Village office.